
VIREO



Submission, Management, and Publishing of Theses and Dissertations

KRISTI PARK, TEXAS DIGITAL LIBRARY

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The Texas Digital Library is a

consortium of libraries

that works together to support

greater access to the riches of

Texas academic institutions...

...including theses and dissertations.





VIREO



Thesis & Dissertation publishing

- Easy *online submission* for students
- Workflow for managing approvals and *publishing* to repository
- Flexible *embargoes*
- Student maintains *copyright*
- *Local* institutional control



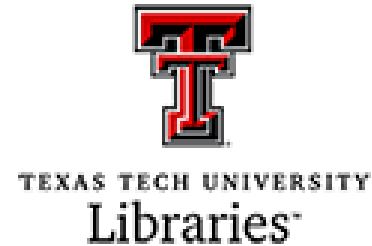
Vireo @TDL



University of Houston Clear Lake

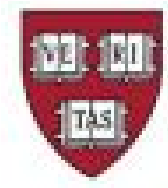


UNIVERSITY OF TEXAS ARLINGTON





Vireo Open-Source

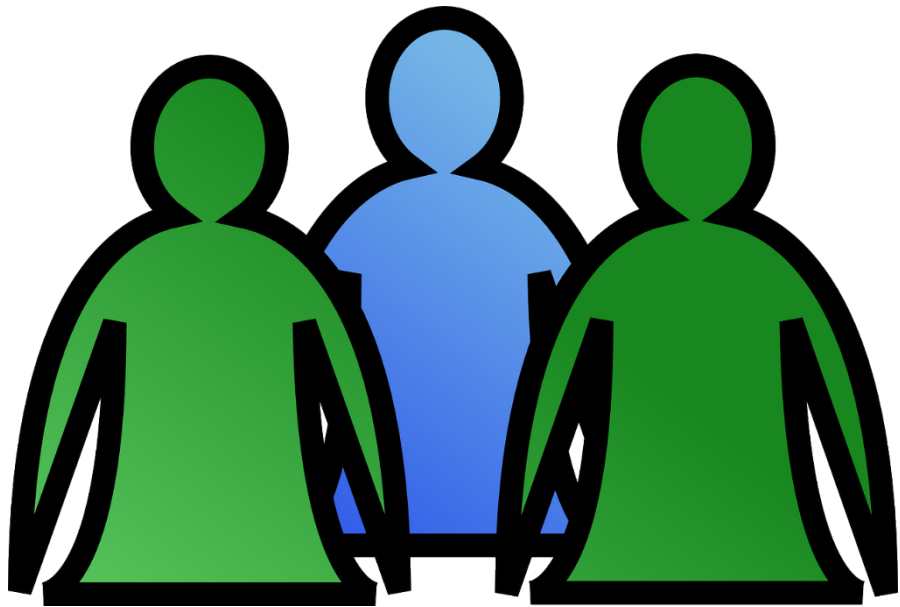


and more...





Vireo Users Group



- Gathers and prioritizes user needs
- Guides future software development
- Facilitates information exchange among users

<http://vireoetd.org>

Implementation

First Steps

Policy & Workflow Planning

Communications planning

Testing & Implementation

(Contact support@tdl.org.)

Implementation

First Steps

Policy & Workflow Planning

Communications planning

Testing & Implementation

Gather campus stakeholders.

Gain understanding of Vireo functionality and customization options.

Subscribe to the Vireo Users Group email list. (Go to vireoetd.org for instructions.)

Understand requirements for integrating Vireo with Shibboleth authentication.

Review Vireo's ETD metadata standard. (Currently undergoing revision by a TDL Working Group)

Determine overall timeline for pilot testing and full implementation, including communication timeline.

(Contact support@tdl.org.)

Implementation

First Steps

Policy & Workflow Planning

Communications planning

Testing & Implementation

Determine policies for:

- Embargo types and durations
- Metadata collection (what information do you want to collect from students?)
- Email templates
- Naming conventions for colleges, departments, etc.
- Other needed configuration to Vireo settings
- UMI/ProQuest workflow

Define workflows for grad school staff, repository manager(s), cataloger(s), faculty, and students.

Determine library workflows for cataloging ETD records and editing ETD metadata.

(Contact support@tdl.org.)

Implementation

First Steps

Policy & Workflow Planning

**Communications
planning**

Testing & Implementation

Plan changes to graduate catalog and website, etc.

Plan communication with college and department staff regarding new policies and procedures.

Create or adapt instruction materials for students and faculty.

(Contact support@tdl.org.)

Implementation

First Steps

Policy & Workflow Planning

Communications planning

**Testing &
Implementation**

Finalize Shibboleth integration with Vireo.

Implement Vireo settings, email templates, etc.

Undertake pilot testing of Vireo with limited group of students and faculty.

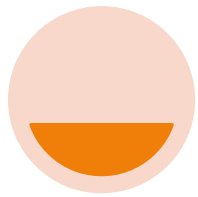
Launch new websites and other communications initiatives.

Provide ongoing training for all users.

Prepare for TDL harvesting of ETDs to federated repository.

Prepare for assessment of workflows and configuration after each semester.

(Contact support@tdl.org.)



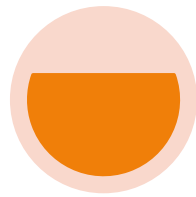
Mid-Spring 2015

Identification of stakeholders and project planning

Identification of **pilot group**

Vireo installation brought up by TDL and integrated with **Shibboleth**

Training of Vireo Manager(s) (i.e., the person or group that makes Vireo-related policy decisions)



Summer 2015

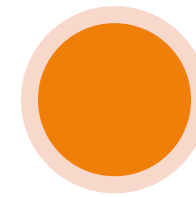
Configuration of Vireo

Training of Thesis Reviewers and library staff

Development of **communication** plans and materials for campus-wide implementation

Pilot testing with select student/faculty group

Pilot **assessment and revision** of workflows and configuration



Fall 2015

Campus-wide implementation of Vireo for ETD submission

Assessment of implementation and revision of workflows and configuration (on-going)

Example Timeline for Implementation

(Can be condensed or expanded depending on circumstances.)

Vireo Resources

Vireo Users Group

<http://www.vireoetd.org>

Texas ETD Association

<https://txetda.wordpress.com/>

US ETD Association

<http://www.usetda.org/>

TDL Helpdesk

support@tdl.org

<http://tdl.org/support/helpdesk>

1-855-495-4317

<https://training-etd.tdl.org/>

Login: tdl.student1@gmail.com

Password: tdlstudent



TxETDA/ USETDA Region 3 2015 Joint Conference
February 26-27, 2015
Waco, Texas



USETDA 2015 Conference
September 29-October 1
Austin, Texas

