VIRED
Submission, Management, and Publishing of Theses and Dissertations

KRISTI PARK, TEXAS DIGITAL LIBRARY

kristi.park@austin.utexas.edu | 512.495.4417

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The Texas Digital Library is a consortium of libraries that works together to support greater access to the riches of Texas academic institutions...

...including theses and dissertations.
Thesis & Dissertation publishing

- Easy *online submission* for students
- Workflow for managing approvals and *publishing* to repository
- Flexible *embargoes*
- Student maintains *copyright*
- *Local* institutional control
Vireo Users Group

• Gathers and prioritizes user needs
• Guides future software development
• Facilitates information exchange among users

http://vireoetd.org
Implementation

First Steps
Policy & Workflow Planning
Communications planning
Testing & Implementation

(Contact support@tdl.org.)
Implementation

First Steps

Policy & Workflow Planning
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Gather campus stakeholders.

Gain understanding of Vireo functionality and customization options.

Subscribe to the Vireo Users Group email list. (Go to vireoetd.org for instructions.)

Understand requirements for integrating Vireo with Shibboleth authentication.

Review Vireo’s ETD metadata standard. (Currently undergoing revision by a TDL Working Group)

Determine overall timeline for pilot testing and full implementation, including communication timeline.

(Contact support@tdl.org.)
Implementation

First Steps

Policy & Workflow Planning

- Determine policies for:
  - Embargo types and durations
  - Metadata collection (what information do you want to collect from students?)
  - Email templates
  - Naming conventions for colleges, departments, etc.
  - Other needed configuration to Vireo settings
  - UMI/ProQuest workflow

Define workflows for grad school staff, repository manager(s), cataloger(s), faculty, and students.

Determine library workflows for cataloging ETD records and editing ETD metadata.

(Contact support@tdl.org.)
Implementation

First Steps

Policy & Workflow Planning

Communications planning

Testing & Implementation

Plan changes to graduate catalog and website, etc.

Plan communication with college and department staff regarding new policies and procedures.

Create or adapt instruction materials for students and faculty.

(Contact support@tdl.org.)
Implementation

First Steps
Policy & Workflow Planning
Communications planning

Testing & Implementation

Finalize Shibboleth integration with Vireo.
Implement Vireo settings, email templates, etc.
Undertake pilot testing of Vireo with limited group of students and faculty.
Launch new websites and other communications initiatives.
Provide ongoing training for all users.
Prepare for TDL harvesting of ETDs to federated repository.
Prepare for assessment of workflows and configuration after each semester.

(Contact support@tdl.org.)
Example Timeline for Implementation

(Can be condensed or expanded depending on circumstances.)

**Mid-Spring 2015**
- Identification of stakeholders and project planning
- Identification of pilot group
- Vireo installation brought up by TDL and integrated with Shibboleth
- Training of Vireo Manager(s) (i.e., the person or group that makes Vireo-related policy decisions)

**Summer 2015**
- Configuration of Vireo
- Training of Thesis Reviewers and library staff
- Development of communication plans and materials for campus-wide implementation
- Pilot testing with select student/faculty group
- Pilot assessment and revision of workflows and configuration

**Fall 2015**
- Campus-wide implementation of Vireo for ETD submission
- Assessment of implementation and revision of workflows and configuration (on-going)
Vireo Resources

Vireo Users Group
http://www.vireoetd.org

Texas ETD Association
https://txetda.wordpress.com/

US ETD Association
http://www.usetda.org/

TDL Helpdesk
support@tdl.org
http://tdl.org/support/helpdesk
1-855-495-4317

https://training-etd.tdl.org/
Login: tdl.student1@gmail.com
Password: tdlstudent
TxEtDA/ USETDA Region 3 2015 Joint Conference
February 26-27, 2015
Waco, Texas

USETDA 2015 Conference
September 29-October 1
Austin, Texas

Texas Conference on Digital Libraries
27 – 28 April 2015 • Austin, Texas